

\$100M+

▶ \$100M+ in assets built and under management to date



NASDAQ: SUUN
CBOE: SUNN

SUSTAINED PROFITABLE GROWTH

Our track record in development, engineering, operations, maintenance, and asset management creates a strong foundation to become a successful Independent Power Producer (IPP) delivering long-term, sustainable, and profitable growth.

1000+

Development Projects

1GWp+

Potential Development Pipeline

100+

Solar Plants Under Management

4000+

Homes Powered

\$100M+

Managed Project Financings











TODAY:

- ▶ Developer fee for service
- ▶ Community solar power plants (< 7,000 kWp)
- ▶ BTM solar projects (< 600 kWp)
- ▶ Construction fee for service

TOMORROW:

- ▶ Ownership of IPP assets
- ▶ Owned Community solar power plants (< 7,000 kWp)
- ▶ Utility scale solar farms (> 7 MWp)
- ▶ BTM solar project portfolios for large corporations to achieve Net-Zero

TOP 10 CORPORATE SOLAR ADOPTERS (MW)

1.  Meta	3,588	6.  Target	515
2.  Amazon	1,115	7.  Cargill	342
3.  Apple	987	8.  Kaiser Permanente	303
4.  Walmart	689	9.  Anheuser-Busch	301
5.  Microsoft	551	10.  Evraz N.A.	300

EXISTING CLIENTS

Honeywell

STRASHIN

GOSH
ENTERPRISES, INC.

C-N-Y-R-D-B

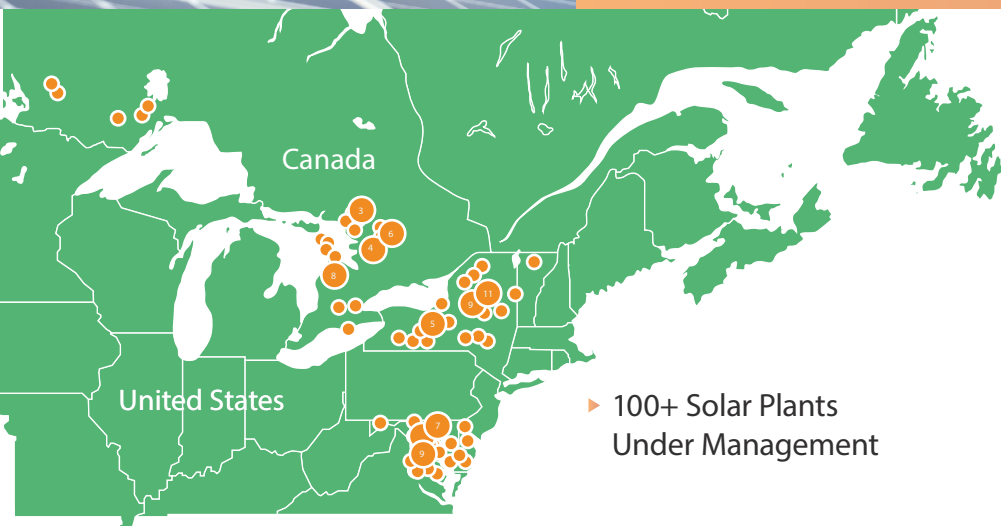
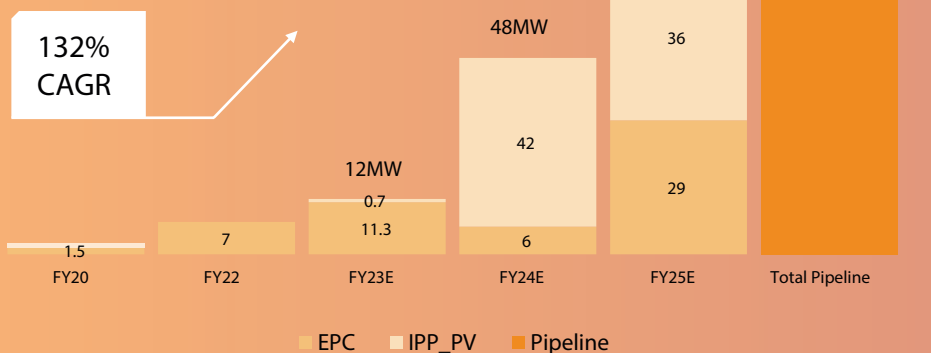
MDOT
MARYLAND DEPARTMENT OF TRANSPORTATION

SOLAR
FLOW-THROUGH FUNDS

The Future for SolarBank: Heading for a GigaWatt



SolarBank's identified development projects to deliver substantial growth:



Management & Directors

Dr. Richard Lu, MD, MSc., MHSc., MBA
President & CEO, Director

Sam Sun, MBA
Chief Financial Officer

Andrew van Doorn, PE
Chief Operating Officer

Tracy Zheng, MBA
Chief Development Officer

Paul Pasalic, J.D.
Director

Olen Aasen, J.D.
Director

Paul Sparkes
Director

Capital Structure

Shareholdings	SUNN Shares
Total Undiluted	30,821,707
Total Convertible Securities	13,125,929
Total Fully Diluted	43,947,636



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CSE:SUNN